

FAMILY-RUN EXECUTIVE DIRECTOR LEADERSHIP ASSOCIATION, INC.

Disclosure Statement Questionnaire

Please complete the questionnaire below, indicating any actual or potential conflicts of interest. If you answer “yes” to any of the questions, please provide a written description of the details of the specific action or transaction in the space allowed.

Financial Interests – A conflict may exist where an interested party, relative or business associate of an interested party, directly or indirectly benefits or profits as a result of a decision made or transaction entered into by the organization.

Please indicate, during the past 12 months:

Has the organization contracted to purchase or lease goods, services, or property from you or from any of your relatives or business associates?

Yes _____ No _____

If yes, please describe in an attached document

Has the organization purchased an ownership interest in or invested in a business entity owned by you or owned by any of your relatives or business associates?

Yes _____ No _____

If yes, please describe in an attached document

Has the organization offered employment to you or to any of your relatives or business associates, other than a person who was already employed by the organization?

Yes _____ No _____

If yes, please describe in an attached document

Have you, or have any of your relatives or business associates, been provided with a gift, gratuity or favor, of a substantial nature, from a person or entity which does business or seeks to do business with the organization?

Yes _____ No _____

If yes, please describe in an attached document

Have you or any of your relatives or business associates been gratuitously provided use of the facilities, property, or services of the organization?

Yes _____ No _____

If yes, please describe in an attached document

Have you or any other organization or individual with which you are affiliated been given preference in procuring funding or special consideration during the procurement of services process?

Yes _____ No _____

If yes, please describe in an attached document

Other Interests – A conflict may also exist where an interested party or relative or business associate of an interested party obtains a non-financial benefit or advantage that he would not have obtained absent his/her relationship with the organization, or where his/her duty or responsibility owed to the organization conflicts with a duty or responsibility owed to some other organization.

Yes _____ No _____

If yes, please describe in an attached document

Please indicate if at any time during the past twelve months:

Did you obtain preferential treatment by the organization for yourself or for any of your relatives or business associates or other organization?

Yes _____ No _____

If yes, please describe in an attached document

Did you make use of confidential information obtained from the organization for your own benefit or for the benefit of a relative, business associate or other organization?

Yes _____ No _____

If yes, please describe in an attached document

Did you take advantage of an opportunity or enable a relative, business associate or other organization to take advantage of an opportunity which you had reason to believe would be of interest to the organization?

Yes _____ No _____

If yes, please describe in an attached document

NAME _____

Please print

SIGNATURE _____

DATE _____

Please check:

Board Member _____

Staff Member _____

Consultant _____

